

IMIL/SE/Q1/FR/0825

August 07, 2025

Online submission

BSE Limited

Corporate Relationship Department
1st Floor, New Trading Ring,
Rotun a Building, P J Towers,
Dalal Street, Fort,
Mumbai 400 001
Website : www.listing.bseindia.com
Stock Code : 517380

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor ,
Plot No.C/1, G-Block,
Bandra Kurla Complex, Bandra (East),
Mumbai 400 051
Website: www.connect2nse.com
Stock Code : IGARASHI

Dear Sir/ Madam,

Attn: Compliance Department

Sub : Submission of Un-audited financial results for first quarter ended June 30, 2025 – Reg.

Ref: Regulation 33 & read with Regulation 30, Schedule III, Part A (4) SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 33 read with Regulation 30, Schedule III, Part A (4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 please find enclosed a statement of Un-audited Financial Results for first quarter ended June 30, 2025 as per IndAS which was taken on record by the Board of Directors at their meeting held on August 07, 2025 (today).

The Board of Directors have approved the limited review report at their meeting held on August 07, 2025 for first quarter ended June 30, 2025. We therefore enclose a copy of the limited review report issued by B S R & Co. LLP, the Statutory Auditors of the Company.

The Board Meeting commenced at 11:00 A.M. (IST) and concluded at 13:12 P.M. (IST).

We are arranging to publish the financial results in the newspapers as required. The said results will also be available on the Company's website at www.igarashimotors.com and on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com.

Thanking you

Yours faithfully

For **Igarashi Motors India Limited**

Digitally signed by DINAKARA

BABU PARUCHURI

Date: 2025.08.07 13:17:00 +05'30'

P Dinakara Babu

Company Secretary & Compliance Officer

Encl: as above

IGARASHI MOTORS INDIA LIMITED

Reg. Off & Plant 1: Plot B12 to B15, Phase II, MEPZ-SEZ, Tambaram, Chennai- 600 045, India

CIN : L29142TN1992PLC021997, e-mail: investorservices@igarashimotors.co.in ,

Website: www.igarashimotors.com Tel: +91-44-42298199/22628199



IGARASHI MOTORS INDIA LIMITED
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Statement of unaudited financial results for the quarter ended 30 June 2025

(Rs. in lakhs, except per equity share data)

S.no	Particulars	Quarter ended		Year ended	
		30-Jun-25	31-Mar-25	30-Jun-24	31-Mar-25
		(Unaudited)	(Audited) Refer Note (a)	(Unaudited)	(Audited)
1	Income				
	a) Revenue from operations	20,471.25	18,947.34	22,207.06	83,842.11
	b) Other income	80.12	31.08	137.30	238.56
	Total income	20,551.37	18,978.42	22,344.36	84,080.67
2	Expenses				
	a) Cost of materials consumed	13,097.64	11,934.17	14,513.35	54,479.07
	b) Changes in inventories of finished goods and work-in-progress	278.86	(104.20)	270.84	(335.06)
	c) Employee benefit expense	2,065.90	1,992.52	1,794.57	7,523.13
	d) Finance costs	316.69	262.86	337.76	1,338.67
	e) Depreciation and amortisation expense	1,387.38	1,338.82	1,239.06	5,153.96
	f) Other expenses	3,068.67	3,154.30	3,096.54	12,670.31
	Total expenses	20,215.14	18,578.47	21,252.12	80,830.08
3	Profit before tax	336.23	399.95	1,092.24	3,250.59
4	Income tax				
	- Current tax	86.42	158.77	290.11	913.25
	- Deferred tax charge / (credit)	(1.16)	(64.96)	(13.90)	(79.49)
	Income tax expense	85.26	93.81	276.21	833.76
5	Profit for the period / year (3 - 4)	250.97	306.14	816.03	2,416.83
6	Other comprehensive income (OCI)				
	A. Items that will not be subsequently reclassified to profit or loss				
	Remeasurements of defined benefit liability	62.88	(295.94)	(14.21)	(288.05)
	Income tax relating to items that will not be reclassified to profit or loss	(15.83)	74.48	3.58	72.50
	B. Items that will be subsequently reclassified to profit or loss				
	Effective portion of gains / (losses) on hedging instruments in cash flow hedges	8.97	30.09	33.89	(40.29)
	Income tax relating to items that will be reclassified to profit or loss	(2.26)	(7.57)	(8.53)	10.14
	Other comprehensive income/ (loss) for the period / year, net of income tax	53.76	(198.94)	14.73	(245.70)
7	Total comprehensive income for the period / year (5 + 6)	304.73	107.20	830.76	2,171.13
8	Paid up equity share capital (Face value of Rs. 10 each)	3,147.50	3,147.50	3,147.50	3,147.50
9	Reserves i.e. Other Equity				43,407.62
10	Earnings per share (Rs.)				
	(Not annualised in the quarters)				
	(i) Basic	0.80	0.97	2.59	7.68
	(ii) Diluted	0.80	0.97	2.59	7.68

See accompanying notes to the financial results





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Notes to the unaudited Financial Results for the quarter ended 30 June 2025:

- a. The unaudited financial results for the quarter ended 30 June 2025 has been reviewed by the Audit Committee at its meeting held on 07 Aug 2025 and approved at the meeting of the Board of Directors held on that date. The above results have been subjected to limited review by the Statutory auditors of the Company. The report of the statutory auditor is unqualified.
- The figures for the quarter ended 31 March 2025 are the balancing figures between audited figures in respect of the full financial year and the published unaudited year to date figures upto the end of the third quarter of the relevant financial year, which was subjected to limited review and were not subjected to audit.
- b. These financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard ('Ind AS') 34 - Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
- c. In accordance with Ind AS 108 - Operating Segments, the Company has organized the business into two categories viz, manufacture of components for 'Automotive' and 'Non-Automotive'. Accordingly, the Company has reported its segmental results for these categories.

Particulars	(Rs. in lakhs, except per equity share data)			
	Quarter ended		Year ended	
	30-Jun-25 (Unaudited)	31-Mar-25 (Audited) Refer Note (a)	30-Jun-24 (Unaudited)	31-Mar-25 (Audited)
Segment revenue (revenue and other operating revenue)				
Automotive	17,732.30	16,185.09	17,544.28	69,611.54
Non-automotive	2,738.95	2,762.25	4,662.78	14,230.57
Total segment revenue	20,471.25	18,947.34	22,207.06	83,842.11
Segment results				
Automotive	2,319.93	2,519.00	2,559.23	10,636.95
Non-automotive	58.87	(37.15)	213.41	47.30
Total segment results	2,378.80	2,481.85	2,772.64	10,684.25
Unallocable corporate income / (expenses)				
Other income	28.52	31.10	33.63	134.92
Employee benefits expense	(1,075.60)	(1,168.76)	(809.29)	(3,802.46)
Finance costs	(316.69)	(262.86)	(337.76)	(1,338.67)
Depreciation and amortization expense	(109.13)	(100.58)	(80.03)	(359.34)
Other expenses	(569.67)	(580.80)	(486.95)	(2,068.11)
Profit before tax	336.23	399.95	1,092.24	3,250.59
Tax expense				
Current tax	86.42	158.77	290.11	913.25
Deferred tax charge / (credit)	(1.16)	(64.96)	(13.90)	(79.49)
Profit for the period / year	250.97	306.14	816.03	2,416.83
Segment assets				
Automotive	63,343.81	60,054.67	60,706.27	60,054.67
Non-automotive	12,432.48	12,833.84	14,204.82	12,833.84
Unallocable	3,855.06	4,612.61	4,539.65	4,612.61
Total segment assets	79,631.35	77,501.12	79,450.74	77,501.12
Segment liabilities				
Automotive	14,978.75	13,144.15	16,406.94	13,144.15
Non-automotive	2,235.94	1,641.46	2,566.60	1,641.46
Unallocable	15,556.81	16,160.39	14,992.09	16,160.39
Total segment liabilities	32,771.50	30,946.00	33,965.63	30,946.00
Depreciation and amortization expense				
Automotive	1,143.22	1,096.38	1,036.51	4,279.41
Non-automotive	135.03	141.86	122.52	515.21
Unallocable	109.13	100.58	80.03	359.34
Total segment depreciation and amortization expense	1,387.38	1,338.82	1,239.06	5,153.96





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Notes to the unaudited Financial Results for the quarter ended 30 June 2025:

- d. The Company does not have any subsidiary/associate/joint venture company(ies) as on 30 June 2025
- e. The results are available on the Bombay Stock Exchange website (www.bseindia.com), the National Stock Exchange website (www.nseindia.com) and on the Company's website (www.igarashimotors.com).

Place: Chennai
Date: 07 August 2025



For Igarashi Motors India Limited

R Chandrasekaran
Managing Director
DIN: 00012643

Limited Review Report on unaudited financial results of Igarashi Motors India Limited for the quarter ended 30 June 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**To the Board of Directors of Igarashi Motors India Limited**

1. We have reviewed the accompanying Statement of unaudited financial results of Igarashi Motors India Limited (hereinafter referred to as “the Company”) for the quarter ended 30 June 2025 (“the Statement”).
2. This Statement, which is the responsibility of the Company’s management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 “*Interim Financial Reporting*” (“Ind AS 34”), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“Listing Regulations”). Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 “*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*”, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Attention is drawn to the fact that the figures for the three months ended 31 March 2025 as reported in the Statement are the balancing figures between audited figures in respect of the full previous financial year and the published year to date figures up to the third quarter of the previous financial year. The figures up to the end of the third quarter of previous financial year had only been reviewed and not subjected to audit.
5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it

B S R & Co. LLP

Limited Review Report (Continued)
Igarashi Motors India Limited

contains any material misstatement.

For **B S R & Co. LLP**

Chartered Accountants

Firm's Registration No.:101248W/W-100022

PRAVEEN

KUMAR JAIN

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Date: 2025.08.07
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Praveen Kumar Jain

Partner

Chennai

07 August 2025

Membership No.: 079893

UDIN:25079893BMSCKJ1693